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## The Rank Group Plc

### Important information for US residents

Residents in the United States should be aware that, at the Extraordinary General Meeting held on 4 August 2005, The Rank Group Plc ("Rank" or the "Company") amended its Articles of Association to give Rank's directors the ability to limit the number of US residents holding ordinary shares in Rank. In particular, Rank's directors are able to require US resident holders of Rank ordinary shares, whether holding directly or through nominees, to sell their ordinary shares in order to be satisfied that the number of US resident holders of the ordinary shares is less than 300.

Rank applied to delist its American depository shares, or ADSs, represented by American depository receipts, or ADRs, and the underlying ordinary shares from NASDAQ on 11 July 2005, and the Company expects the delisting to take effect at the close of trading on 31 August 2005. In addition, notice of termination of the ADR programme in respect of Rank's ADS's representing ordinary shares was given to ADS holders on 1 July 2005. Rank expects that the ADR programme will be terminated at the close of trading on 31 August 2005. Accordingly, it is expected that, as of 31 August 2005, the ADSs and underlying ordinary shares will be delisted from NASDAQ and the ADR programme will be terminated.

Rank will not be able to terminate its registration with the US Securities and Exchange Commission ("SEC") and suspend its SEC reporting and other applicable US obligations, including compliance with the Sarbanes-Oxley Act of 2002, until it is satisfied that the number of US residents holding ordinary shares of Rank, whether directly or indirectly or through nominees, is less than 300. The number of such US resident holders must remain below 300 at each fiscal year-end after termination of the SEC registration to avoid re-commencement of SEC reporting and other applicable US obligations. Furthermore, the number of US residents holding debt securities of Rank previously registered under the US Securities Act of 1933, as amended, must also be less than 300 for the Company to suspend its SEC reporting obligations and must remain below 300 at each fiscal year-end for this suspension to continue. Termination of the SEC registration of the ordinary shares will occur 90 days after filing a certification with the SEC that the number of US resident holders of the ordinary shares is less than 300. Rank will continue to file with the SEC an annual report on Form 20-F and submit certain other reports on Form 6-K until its duty to file and submit such reports with respect to its ordinary shares and its debt securities is suspended, which occurs immediately upon the filing of the required certification.

Rank ordinary shares will continue to be listed on the Official List of the UK Listing Authority (the "UKLA") and to be traded on the London Stock Exchange's market for listed securities. The Company will also continue to be subject to the listing rules, the prospectus rules and the disclosure rules made by the UKLA and to the Combined Code of Corporate Governance in the UK. Moreover, Rank will continue to maintain its high standard of corporate governance.

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